

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF
TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

POST-FILING CLAIM FORM

This Post-Filing Claim Form must be read together with the Post-Filing Claims Process order (the “**Post-Filing Claims Process Order**”) of the Supreme Court of British Columbia granted on September 29, 2026, and the Post-Filing Claims Process Instruction Letter. Copies of the Post-Filing Claims Process Order and the Post-Filing Claims Process Instruction Letter are available at <http://cfcanada.fticonsulting.com/trevali>. All capitalized terms not otherwise defined herein have the same meanings as are given to them in Schedule “B” of the Post-Filing Claims Process Order.

1. Name(s) and Position(s) and company (Trevali Corp. and/or Trevali NB) of Officer(s) and/or Director(s) the Claim is being made against:

2A. Original Claimant (the “Claimant”)

Legal Name of Claimant:	_____	Name of Contact	_____
Address	_____	Title	_____
_____	_____	Phone #	_____
_____	_____	Fax #	_____
City	_____	Prov /State	_____
		Email	_____
Postal/Zip Code	_____		

2B. Has all or part of the Claim been transferred by the Post-Filing Claimant to another party?

Yes: ☐

No: ☐

2C. Particulars of Transferee(s) (If any)

Please complete the following if all or a portion of the Claim has been transferred. Insert full legal name of the transferee(s) of the Claim. If there is more than one transferee, please attach a separate sheet with the required information and any documents evidencing assignment.

Full Legal Name of Transferee:	
Full Mailing Address of Transferee:	
Telephone Number of Transferee:	
Facsimile Number of Transferee:	
E-mail address of Transferee:	
Attention (Contact Person):	

3. Amount and Type of Claim

The Director(s) and/or Officer(s) listed below was/were and still is/are indebted to the Claimant as follows:

NAME(S) OF DIRECTOR(S) AND/OR OFFICERS)	CLAIM AMOUNT

4. Documentation

Provide all particulars of the Claim and all available supporting documentation, including amount and description of transaction(s) or agreement(s), and the legal basis for the Claim against the specific Directors or Officers at issue.

Please note, this Post-Filing Claims Process calls for Claims against Trevali Corp.'s or Trevali NB's Directors and Officers arising after the Filing Date (August 19, 2022) only.

5. Certification I hereby certify that: 1. I am the Claimant or an authorized representative of the Claimant. 2. I have knowledge of all the circumstances connected with this Claim. 3. The Claimant asserts this Claim as set out above. 4. All available documentation in support of this Claim is attached.	
All information submitted in this Post-Filing Claim Form must be true, accurate and complete. Filing a false Post-Filing Claim Form may result in your Claim being disallowed in whole or in part and may result in further penalties.	
Signature: _____ Name: _____ Title: _____	Witness ¹ : _____ (signature) _____ (print)
Dated at _____ this _____ day of _____, 2023.	

Your completed Post-Filing Claims Form must be delivered to the Monitor by the Claims Bar Date at:

FTI Consulting Canada Inc.
In its capacity as Monitor of
Trevali Mining Corporation and
Trevali Mining (New Brunswick) Ltd.

701 West Georgia Street
Suite 1650, PO Box 10089
Vancouver, BC V7Y 1B6
Attn: Tessa Chiricosta
Telephone: 1-877-294-8998
Fax: 403-232-6116
Email: trevali@fticonsulting.com

The Claims Bar Date is 4:00 p.m. (Vancouver time) on November 13, 2026 or such other date as may be ordered by the Court.

¹ Witnesses are required if an individual is submitting this Claim form by prepaid ordinary mail, registered mail, courier, personal delivery, facsimile transmission, or email.

IN ACCORDANCE WITH THE TERMS OF THE POST-FILING CLAIMS PROCESS ORDER, IF YOU FAIL TO COMPLETE AND SUBMIT A POST-FILING CLAIMS FORM IN ACCORDANCE WITH THE POST-FILING CLAIMS PROCESS ORDER BY THE CLAIMS BAR DATE ANY CLAIM (BEING ANY CLAIM AGAINST TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS ARISING AFTER THE FILING DATE) THAT YOU MAY HAVE AGAINST ANY OF TREVALI CORP.'S OR TREVALI NB'S DIRECTORS OR OFFICERS WILL BE FOREVER BARRED AND EXTINGUISHED, AND YOU WILL BE PROHIBITED FROM MAKING OR ENFORCING ANY FURTHER CLAIMS AGAINST ANY OF TREVALI CORP.'S OR TREVALI NB'S DIRECTORS AND OFFICERS.